

RESOLUTION

of participants of the II Field Day of Malting and Brewing Industry in Russia

July 6, 2012

Lipetsk

to Vice Prime Minister
of the RF Government
A. V. Dvorkovich

Dear Arkadii Vladimirovich!

The Barley, Malt and Beer Union (BMBU) www.barley-malt.ru is an organization that brings together various links of the production chain “malting barley – beer”: breeders, seed growers, agricultural producers, hops and malt producers, as well as small and medium producers of beer and soft drinks. Over 200 companies are Union members; more than 90% of the members of our Union are Russian institutions and companies, with Russian citizens as owners and founders.

Malting barley is a unique crop, which has become a symbol of positive changes in Russian agriculture for hundreds of agricultural companies, located in Central and Central Black Earth regions of Russia in view of the agro-climatic specifics of cultivation. In order to meet the internal needs of the brewing and malting industries, up to 2.5 million tons of malting barley and up to 1.5 million tons of malt are produced in Russia per year, exports are practically absent. Production of barley and malt brings to the Russian agroindustrial complex about 50 billion rubles that is about 2% of the total annual volume of agricultural production.

Absolute uniqueness of the production chain “malting barley-beer” is that in the world there is no other final product, for which raw materials go through so many processing cycles with application of the most modern technologies. The final product of this chain is unique as well: beer falls into both categories of food and alcohol production and we suppose it is absolutely natural that the government pays heightened attention to this product and there is the need for state regulation of the brewing industry. But we should not forget that the brewing industry is the final link in the production chain and any impact on this link leads to appearance of after-effect for all the links. However we should also remember that excessive government regulation of any industry often retards the ongoing development and the lack of government regulation is a factor of permissiveness. The balance and a balanced, fair and reasonable approach based on expert opinion, research and international experience is of a great importance. Lack of necessary dialogue between the government, business and science by

preparation of bills leads to the formation of erroneous opinions and the worst thing is that it possibly leads to a decision, the result of which could become our Russian saying: “We tried our best, you know the rest...”

Dear Arkadii Vladimirovich, we kindly ask you to pay attention to the statement of the facts and promote solution of the emerging and in our opinion absolutely unjustified negative attitude to the brewing industry, the result of which is that society have a negative image of brewing products and the state is preparing excessive and unduly strict measures of state regulation of the brewing industry, which, in our opinion, will not contribute to achievement the anti-alcohol policy purposes, including the reduction of alcohol consumption in the country.

On behalf of the members of the Barley, Malt and Beer Union and the participants of the seminar (in attachment).

Best regards,
A. Mordovin
President of the Barley, Malt
and Beer Union

List of companies

1. OOO "A-Service" (LLC)
2. OOO "Art-Agro" (LLC)
3. SOAO "VSK", Moscow
4. OOO "Khmelservis" (LLC), Moscow
5. OOO "Korkom" (LLC), Moscow
6. DuPont Science and Technologies LLC, Moscow
7. OOO "Agroliga" (LLC), Moscow
8. OOO "MITS Beer and Beverage XXI century" (LLC), Moscow
9. OAO "Group of Companies "Agroprom-MDT"(JSC), Moscow
10. OOO "Enki" (LLC), Moscow
11. OOO "ASK BelAgro-Servis" (LLC), Moscow region
12. Dieckmann Technologies LLC, Moscow region
13. Boreal-Hordes Breeding Company, Moscow region
14. OOO "ForExpo – Exhibitions and Conferences" (LLC), Moscow
15. OOO "AsstrA Rus" (LLC), Moscow
16. Russian Academy of Science General Genetics Institute n.a. N. I. Vavilov
17. Professional Fairs LLC, Moscow
18. OOO "Syngenta" (LLC), Moscow
19. OOO "ZemlyakoFF" (LLC), Moscow region
20. All-Russia Plant Research Institute n.a. N. I. Vavilov (GNU VIR
Rosselkhozakademia), Saint Petersburg
21. OOO "Braumaster" (LLC), Arkhangelsk
22. OOO "Avgustin" (LLC), Volgograd
23. Brewery "Bamberg" IP Ivashina A. V.
24. IP KFH Bondarev Sergey Ivanovich (farm enterprise), Voronezh
25. OOO "Niva Chernozemia" (LLC), Voronezh
26. OOO "Mitrofanovskoe" (LLC), Voronezh region
27. OOO "Narodnenskoe khebopriemnoe predpriyatie" (LLC), Voronezh region
28. OOO OOO "Konny zavod Chesmensky" (LLC), Voronezh region
29. OOO "Khrenovskaya Niva" (LLC), Voronezh region
30. OOO "Troynyanskoe" (LLC), Voronezh region
31. OOO "Agrotekh-Garant" (LLC), Voronezh region
32. IP KFH Kotov Victor Vasilievich (farm enterprise), Voronezh region
33. OOO "Russky Chernozem" (LLC), Voronezh region
34. OOO "EkoNiva – APK Holding" (LLC), Voronezh region
35. OOO "Limagrains RU" (LLC), Krasnodar
36. Saatbau Linz LLC, Krasnodar
37. OOO "Agrokubanprodukt" (LLC), Krasnodar
38. OOO "Bogerhaus" (LLC), Krasnodar
39. OOO "Kalina" (LLC), Kaliningrad region
40. OOO "Pronto M", Moscow
41. OOO "Seliger-Agro" (LLC), Kursk region
42. OOO "Production Company Kurskeksportkhlleb" (LLC), Kursk
43. KFH "Niva" (farm enterprise), Kursk region

44. Non-commercial organization “Agricultural Producers Association of Lipetsk region”, Lipetsk
- 45.OOO “Yeletsky” (LLC), Lipetsk region
- 46.OOO “May” (LLC), Lipetsk region
- 47.OOO “Borkovski” (LLC), Lipetsk region
- 48.OAO “Agrofirm Lipetsk” (JSC), Lipetsk region
- 49.OOO “Vavilovo” (LLC), Lipetsk region
- 50.OOO “Terbuny-Agro” (LLC), Lipetsk region
- 51.OOO “Agrofirm Trio” (LLC), Lipetsk region
- 52.ZAO “Zeros” (CJSC), Lipetsk region
- 53.OAO “Agrofirm Dobrovskaya” (JSC), Lipetsk region
- 54.OOO “Agrofirm n. a. Kalinin” (LLC), Lipetsk region
- 55.OOO “Agrofirm n. a. Lenin” (LLC), Lipetsk region
- 56.OAO “Rassvet” (JSC), Lipetsk region
- 57.OOO “Lipetskptitsa” (LLC), Lipetsk region
- 58.ZAO “Lipetskmyaso” (CJSC), Lipetsk region
- 59.OOO “Soglasiye” (LLC), Lipetsk region
- 60.OOO “AF Palna” (LLC), Lipetsk region
- 61.KH “Rechnoye” (peasant farm), Lipetsk region
- 62.OAO “n. a. Lermontov” (JSC), Lipetsk region
- 63.ZAO “AGROBROKER” (CJSC), Lipetsk region
- 64.OOO “Agribusiness” (LLC), Lipetsk region
- 65.OOO “Agroconsulting” (LLC), Lipetsk region
- 66.OOO “Selkhozinvest” (LLC), Lipetsk region
- 67.OOO “Agricultural enterprise Volovsky Kolos” (LLC), Lipetsk region
- 68.OOO “Agricultural enterprise Yeletsky Kolos” (LLC), Lipetsk region
- 69.KFH “Privolye-1” (farm enterprise), Lipetsk region
- 70.OOO “Zolotaya Niva” (LLC), Lipetsk region
- 71.OOO “Luch” (LLC), Mordovia
- 72.OOO “Agro-Guard” (LLC), Mordovia
- 73.OAO “Sovkhoz” Belotroitsky (JSC), Mordovia
- 74.SPK “Klutch-Suzgarevsky” (APC), Mordovia
- 75.OAO “Stroshaygovsky Agropromsnab” (JSC), Mordovia
- 76.OOO “Medayevskoe” (LLC), Mordovia
- 77.OOO “Kultura” (LLC), Mordovia
- 78.OOO “Elekom” (LLC), Mordovia
- 79.OSPK MTS Rodomanovskaya (APC), Mordovia
80. КФХ Пантюшин, Мордовия
- 81.OOO “Konopatskoye” (LLC), Mordovia
- 82.OOO “Agroinvest” (LLC), Mordovia
83. Agricultural Production Cooperative “Yekaterinovka”, Orel region
84. Agricultural Production Cooperative “Zdorovetsky”, Orel region
- 85.AO “Uspenskoe” (JSC), Orel region
- 86.OOO “Sosnovka” (LLC), Orel region
- 87.OOO “Comprador” (LLC), Orel
- 88.OOO “Korotish” (LLC), Orel region

- 89.ZAO "Golun" (CJSC), Orel region
- 90.ZAO "Kurakinskoe" (CJSC), Orel region
- 91.OAO "Breeding Plant n. a. A. S. Georgiyevsky" (JSC), Orel
- 92.OAO "Orel Unated Grain Company" (JSC), Orel region
- 93.OOO "Sasovsky APK" (LLC), Ryazan region
- 94.OAO "Agrary" (JSC), Ryazan region
- 95.KH "Menshov" (peasant farm), Ryazan region
- 96.KFH Denisov Sergey (farm enterprise), Ryazan region
- 97.KFH Sajaya Goneli Ippolitovich (farm enterprise), Ryazan region
- 98.OOO "Beryozovo" (LLC), Ryazan region
- 99.OOO "Agroindustrial Group Molochny Produkt" (LLC), Ryazan region
100. OOO n. a. Aleksashin (LLC), Ryazan region
101. OOO "Miloslavsky yachmen" (LLC), Ryazan region
102. OOO "Tserlevo" (LLC), Ryazan region
103. KFH "Savchuk" (farm enterprise), Ryazan region
104. OOO "Dubasovo" (LLC), Ryazan region
105. OOO "Progress" (LCC), Ryazan region
106. SPK "Zarechie" (APC), Ryazan region
107. IP KFH Khramov A.N. (farm enterprise), Ryazan region
108. OOO n.a. Krupskaya (LCC), Ryazan region
109. SPK "Zarya" (LCC), Ryazan region
110. OOO "OKTA" (LCC), Tambov
111. IP Shestopalov Ilya Alexandrovich (IE), Tambov region
112. OOO "Lipovka" (LCC), Tambov
113. KH "Zemlyanki" (peasant farm)
114. OOO "Zakamie-Agro" (LLC)
115. OOO "Basu" (LLC)
116. OOO "VakhRus" (LLC)
117. OOO "Podgornyi" (LLC)
118. OOO "Agrofirm Tukaevskaya Prodovolstvennaya Korporatsia" (LLC)
119. OOO "Kommuna" (LLC)
120. OOO "Veneta" (LLC)
121. OOO "Agrofirm Aktai" (LLC)
122. OOO "Tinchali" (LLC)
123. IP Lushnikov Yu. A. (IE)
124. OOO "Kulanga" (LLC)
125. OOO "Altyn Sama-M" (LLC)
126. OOO im. M. Dzhaliya (LLC)
127. IP Avzalov N. G.
128. OOO "Yana Yul" (LLC)
129. OOO "Agrofirm VATAN" (LLC)
130. OOO "Surnai" (LLC)
131. OOO im. Timiryazeva (LLC)
132. OOO "ALAN" (LLC)
133. PK "Yoldyz"
134. OOO im. Lenina (LLC)

135. OOO "Agrofirm Alteks" (LLC)
136. OAO "Shaimurzinskoe SHP im. A.Sh. Abdreeva" (JSC)
137. SHPK im. Rakhimova (APC)
138. OOO "Rodnik" (LLC)
139. OOO "Novaya Zarya" (LLC)
140. OOO "Yash' Kuch" (LLC)
141. OOO "Yoldyz" (LLC)
142. KH Karimov F. R. (peasant farm)
143. OAO "Trade-industrial complex Agro-Trade" (JSC), Kazan
144. KFH Zolina Evdokia Nikolaevna (farm enterprise), Kazan
145. OOO "Nirus" (LLC)
146. OOO "Niva" (LCC)
147. Agricultural Production Cooperative "Khleborob", Tula region
148. OOO "Znamenskoye" (LLC), Tula region
149. ZAO "Otkormochnoye" (CJSC), Tula region
150. OOO "Maxim Gorky" (LLC), Tula region
151. OOO "Kurkinskaya MTS" (LLC), Tula region
152. OOO "Volovselkhoztekhnika" (LLC), Tula region
153. SPK "Boryatino" (APC), Tula region
154. OOO SP "Zarya" (LLC), Tula region
155. OOO "Niva" (LLC), Tula region
156. OOO "Molchanovskoye" (LLC), Tula region
157. OOO "Kaminino" (LLC), Tula region
158. KFH "KraPP" (farm enterprise), Tula region
159. OAO "Novopetrovskoye" (JSC), Tula region
160. OOO "Vozrozhdenie" (LLC), Tula region
161. OOO "Tula Grain Company" (LLC), Tula region
162. OOO "Ural Grain Company" (LLC), Tula region
163. OOO "Vachrus", Ulyanovsk region
164. Russian Hop Growers Assosiation, Cheboksary
165. RIELA KARL-HEINZ Knoop. e.K.
166. Saatzucht Josef Breun GmbH&Co KG
167. Research and Teaching Institute for Brewing in Berlin (VLB), Berlin
168. Weihenstephan Research Institute, Munich
169. I.G. Pflanzenzucht GmbH
170. FrigorTec GmbH
171. China National Research Institute of Food and Fermentation Industries, People's Republic of China,
172. Saatzbau Linz, Austria
173. OOO "Eksima-Agro", Trosnyansky district
174. ZAO "Agricultural firm "Mtsensk ", Mtsensk district
175. Lipetsk region Administration
176. Znamensky district Administration
177. Tula region Administration
178. Uritsky district Administration
179. Krom district Administration

180. Glazunov district Administration
181. Company Anheuser-Busch InBev
182. OOO "Baltic Malting Company" (LLC)
183. "Agro-C" Sapozhkov district
184. OOO "ANP "Skopinskaya Niva" (LLC)
185. OOO "Ryazan potato" (LLC), Miloslavsky district
186. OOO "Azeevskoe" (LLC), Ermishinsky district
187. The State Duma Committee on Agricultural Issues of Lipetsk region
188. KFH "Zorinskie", Uholovsky district
189. OOO "Arta" (LLC), Krom district
190. Ryazan State Agrotechnological University n.a. P.A. Kostichev
191. OOO "Sasovsky Union" (LLC), Sasovo district
192. "Bogoroditsky", Ukhlovsky district
193. KFH "Garbuzov", Soskovsky district
194. Branch of FSI "Rosselhoztsentr", Ryazan region
195. OAO n.a. General Skobelev, Alexander-Nevsky district
196. Federal Agency for Veterinary and Phytosanitary Supervision "Rosselkhoznadzor"
197. Baltika Brewery
198. OOO "Mayak" (LLC)
199. ZAO "Orelagroyug" (CJSC)
200. Department of Agriculture, Orel region
201. KFH-IP E.A. Gusev, Sapozhkov district
202. OOO "Sarajevo", Sarajevo district
203. Branch of FSBI "Rosselhoztsentr", Orel
204. Branch Baltika Brewery - "Baltika-Voronezh"
205. ZAO "Yara"
206. SHPK "Voskresenie", Mikhailovsky district
207. OOO "Kargashin", Sasovo district
208. OOO "EkoNiva-seeds"
209. OAO "SanInbev"
210. ZAO "Ekimovskoe", Ryazan region
211. OOO "Levinskoe"
212. OOO "Kalinin", Mikhailovsky district
213. Orel branch of ZAO "Agro-Guard"
214. SPK "Mir", Alexander-Nevsky district
215. ZAO ""Pobeda", Zakharovsky district
216. Kolkhoz "Vpered", Shatsky district
217. OAO "Agrarian-Ranova", Miloslavsky district
218. OOO "Orelagroinvest", Maloarkhangelsk district
219. OAO Brewery "Sergeevsky"
220. SPK "Senkovo", Glazunov district
221. OOO "Rus", Uritsky district
222. OOO "Voskhod", Sarajevo district
223. OOO "Mozhary", Sarajevo district
224. SPK "Pobeda", Alexander-Nevsky district
225. OOO "Uholovo Agro", Uholovsky district

226. OOO "Avangard-Agro-Orel"
227. SHP "Uritskoye", Uritsky district
228. ZAO "Zvyaginki", Orel district
229. OOO "Scarlett", Krasnozorensky district
230. OOO "Plamya", Korablinsky district
231. "Novye Traditsii", Starozhilovo district
232. OOO "Svetly Put'", Sarajevo district
233. Union of Russian Brewers
234. ZAO "Luganskoe", Dolzhansky district
235. OOO "Malinichi", Pronskiy district
236. ZAO "Orel-Nobel-Agro"
237. OAO "Lievenskoe myaso", Lievensky district
238. OOO "Kashirinskoe", Alexander-Nevisky district
239. Agricultural company "Shatskaya", Shatsky district
240. SPK "Nadezhda", Alexander-Nevisky district
241. Federation Council Committee on Agrarian and Food Policy and Environmental Management of the Voronezh Region
242. OOO "Chakinsky bulk plant"
243. KFH-IP Petin S.V., Sapozhkov district
244. OOO "Northern Lights", Pokrovsky district
245. OOO Agrofirma "Sarajevskaya", Sarajevo district
246. OOO "ANP "Skopinskaya Niva"
247. OOO "Malinki", Mikhailovsky district
248. KFH "Aquarius", Sverdlovsk region
249. FS "Rosalkogolregulirovanie"
250. OOO "Baltic Malting Company"
251. OOO n.a. Pryakhin, Korablinsky district
252. OOO "Rasskazovsky"
253. OOO "Northern Lights", Pokrovsky district
254. OOO "Put' Lenina", Zakharovsky district
255. OOO "Oka Agro"
256. OOO "Intensive", Chuchkovsky district
257. ZAO "Krivskoe A.O.", Sarajevo district
258. OOO "Ryazhskaya MTS", Ryazhsky district
259. FSUE "Streletskoe", Orlovsky district
260. OOO "Maksy", Sarajevo district
261. OOO "Otradaagroinvest", Mtsensk district
262. OOO "Vico", Krasnozorenskom district
263. LLC "Boreal Hordes"
264. OOO "Lipovka"
265. OOO "Otradaagroinvest", Mtsensk district
266. KFH "Tsukanov M.A.", Soskovsky district
267. Department of crop growing, chemicalization and plant protection
268. Farm "Iskra", Dmitrov district
269. Ministry of Agriculture of the Russian Federation
270. KFH "Chesnokov V.N.", Znamensky district

271. SPK "Kolos", Sasovo district
272. ZAO "Agrofirm "Mtsenskaya", Mtsensk district
273. KWS Lochoy GmbH
274. ZAO MPBK "Ochakovo"
275. ZAO APP "Kirovskoe"
276. OAO "Lipetsk"
277. OOO "Uspeshny agrobiznes"
278. ZAO "Lipetsk-pivo"
279. OAO "Druzhba", Gryazinsky district
280. TO "Astana-business"
281. OOO "Efes"
282. Agricultural Department of Lipetsk region
283. Rosselkhozbank
284. RSHB-strakhovanie
285. Newspaper "Bereg"
286. OOO "May"
287. OOO "Russian Grain Company"
288. ZAO "Bayer"
289. ZAO "Bryanskpivo"